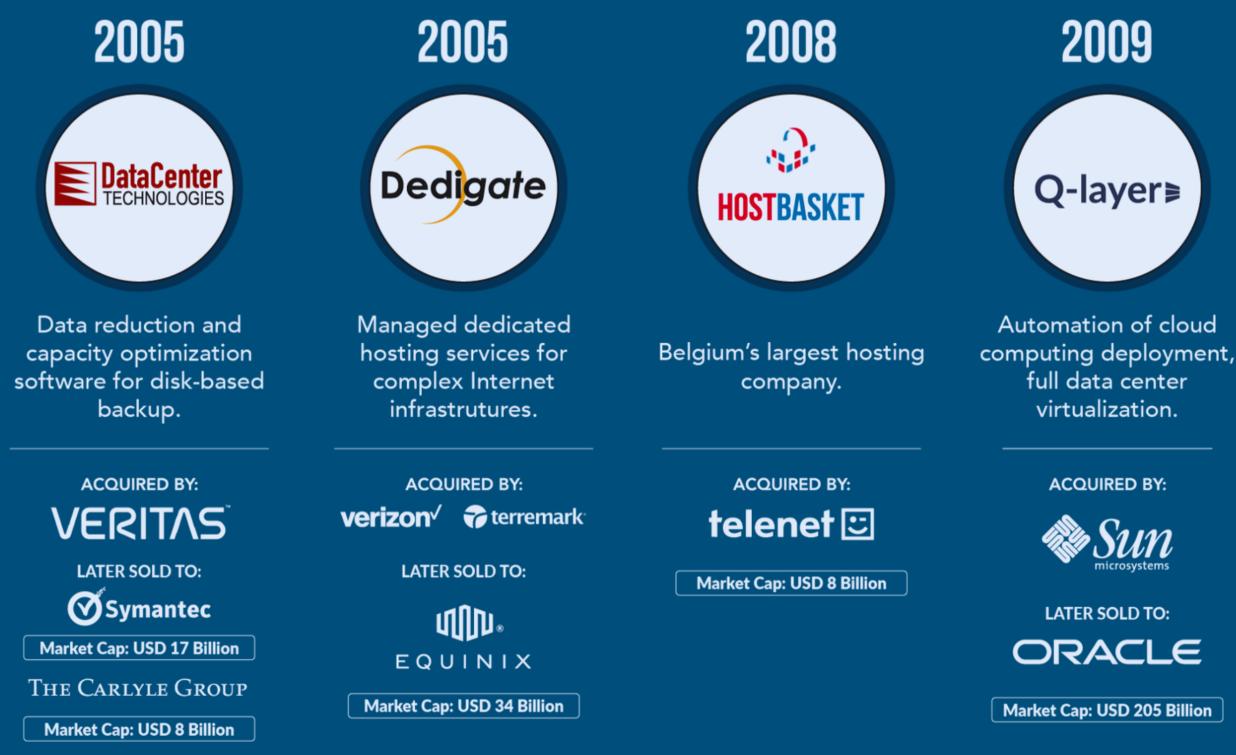
OUR PURPOSE Be the most valuable infrastructure network

Valuable means

groundbreaking proven technology help build the internet of the future real practical use cases for sovereign AI global participation restore equal access to internet

WE BUILD ON A SUCCESSFUL TRACK RECORD

Our team has built some of the world's most advanced Internet and cloud technologies that were later acquired by some of the biggest names in the space for a cumulated **+USD 600 million and +44% IRR** for our investors.



2015



Object storage software for public and private cloud data centers.

ACQUIRED BY:



SUBSIDIARY OF:



Market Cap: USD 25 Billion

OUR TEAM HAS SET NUMEROUS WORLD RECORDS



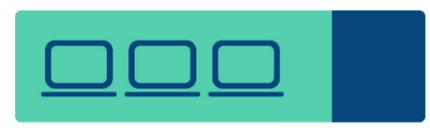
World Records for Web Hosting (1997-2002)

Our team started the internet hosting and datacenter business in Europe. We hosted some of the largest websites in the world including UEFA, Nasa, World Cup.



The <u>FIRST</u> Backup Data Duplication system in the world (2005)

The advances we made in this field brought up to 100x benefit compared to the status quo running in datacenters at the time



The <u>FIRST</u> multi-site consistent database (2010)

This was a major technological achievement, we invented a method to store data in a database over multiple sites in such a way data could never be lost, corrupted or order of updates changed.



The <u>FIRST</u> unbreakable and distributed storage system (2012)

We delivered a system to store zetabytes of information in such a way not even a quantum computer can hack it, and the data can never be corrupted. This system was 10x more energy efficient compared to any alternative.



One of the <u>FIRST</u>Cloud Systems (2008)

We were one of the pioneers of cloud computing in general. Terms like Virtual Private Datacenter were invented by us.



Probably the <u>FIRST</u> proof of block stake blockchain (2017)

This blockchain was sustainable and scalable and allowed people to transact their stake as well as their digital currency in same transaction, which still to date is novel.

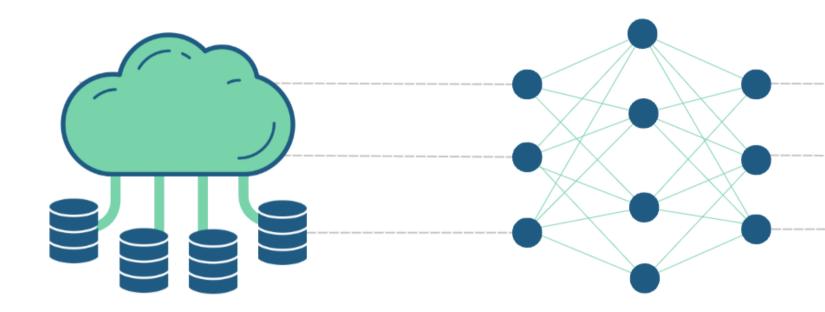
THE PROBLEM

AUTONOMOUS CLOUD ENGINE

We are not dreaming of a better Internet. We are building it.



THE THREE LAYERS OF THE INTERNET



Compute & Storage

Network Connectivity

WE NEED A NEW INTERNET ENGINE

which has the capability to fix the Cloud and Internet in relation to Security, Energy Usage, Inequality, Complexity, Latency, Scalability, Reliability ...



Applications

(server, blockchain, web, AI, ...)

LIMITATIONS TO CURRENT CLOUD MODEL BECAUSE OF CENTRALIZATION



Centralized data centers allow hackers to easily jeopardize data due to a single point of attack. Global cybersecurity damage crossed USD 6 trillion in 2022.



The current infrastructure has limits to how fast and how far it can expand, it's also not self-managing (autonomous) requires human oversight, Leaving +3 billion people unconnected.



SUSCEPTIBLE IN CONFLICT

Centralized data centers are susceptible to attacks during conflict. **An entire countries ICT systems can be jeopardized if their data centers are damaged or compromised.**



Most current IT systems are **too complex and centrally managed** (by people) which leads to unsafe and suboptimal security and reliability.



BURDEN TO PLANET



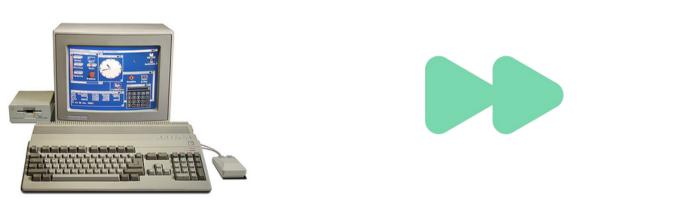
LACK OF SOVEREIGNTY

Where a country's data is stored and compute is done is critical to its **sovereignty**. Many nations are now looking for local cloud and AI capacity to realize independence and help with **national security**.

THE CHALLENGES 🚍

THE CLOUD WORLD DOES NOT UTILIZE COMPUTER HARDWARE WELL.

Hardware advancements surged, while experiences and features stagnated, unable to match the pace.



AMIGA 500

| | Amiga 500 1987 | 2024 | | improvement |
|--------------------------------------|--------------------------|-------------------|-----|------------------|
| momory capacity | 0.5 | 16 294 | | |
| memory capacity harddisk capacity | 5 | 16,384 262,144 | | 32,768 52,429 |
| сри | 7 | 44,237 | MHZ | 6,320 |
| perceived performance | 1 | 5 | | 5 |
| graphics (horizontal pixels) | 640 | 2560 | | 4 |

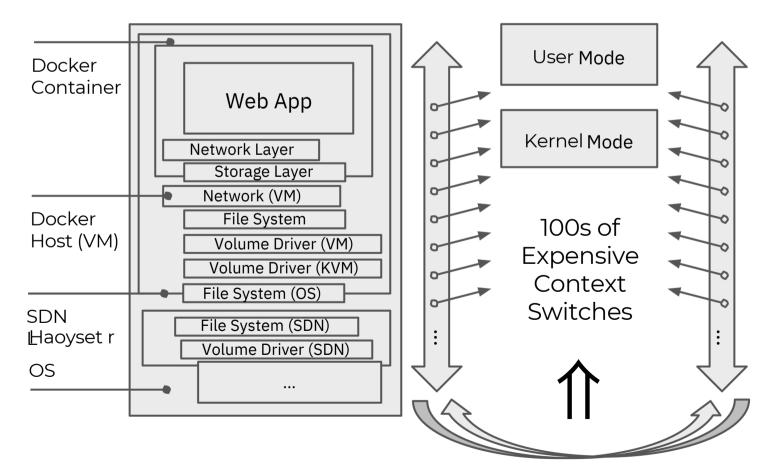


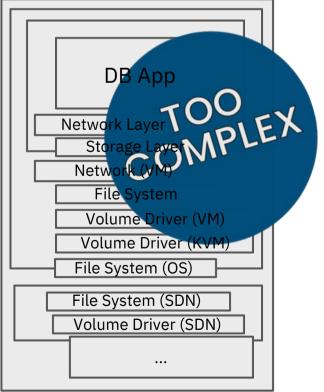
MACBOOK PRO



ABSTRACTION LAYERS COMPOUND COMPLEXITY.

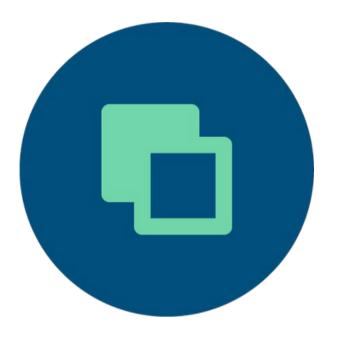
too many abstraction layers results in bad efficiency, performance loss, increased management costs, and scalability challenges.







THIS IS DUE TO A **NUMBER OF REASONS.**







Abstraction

IT companies prefer to integrate rather then to create novel solutions. Abstractions are needed to keep it all functioning but leads to complexity and inefficiency.

Mismatched Education

focus on commercial technologies rather than groundbreaking innovations, often driven by vendors.

Pain Killer Approach

Startups often prioritize quick solutions for immediate pain points instead of long-term innovation.



Keep on creating layers

Layering allows incremental development, compatibility, and minimizes disruptions, but makes true change impossible

THE SOLUTION

AUTONOMOUS CLOUD ENGINE

We are not dreaming of a better Internet. We are building it.





Antidote for CyberPandemic

Trillions of USD are lost each year because of the CyberPandemic. Our sollution offers a pro-active different approach to this problem.



This Trillion USD market needs a different engine which is more scalable, secure & reliable.

A TRILLION-DOLLAR CLOUD & CYBER SECURITY MARKET

Sovereignity

Countries are looking for solutions which are sovereign and allow them to restore the huge imbalance created over the years.

AI & Edge Workdloads



3 INVENTIONS Make It Possible

A new Bare Metal Operating System

supports all required Web2 and Web3 workloads and allows millions of nodes to operate in full autonomous mode providing lower cost, better energy efficiency, more reliability and security

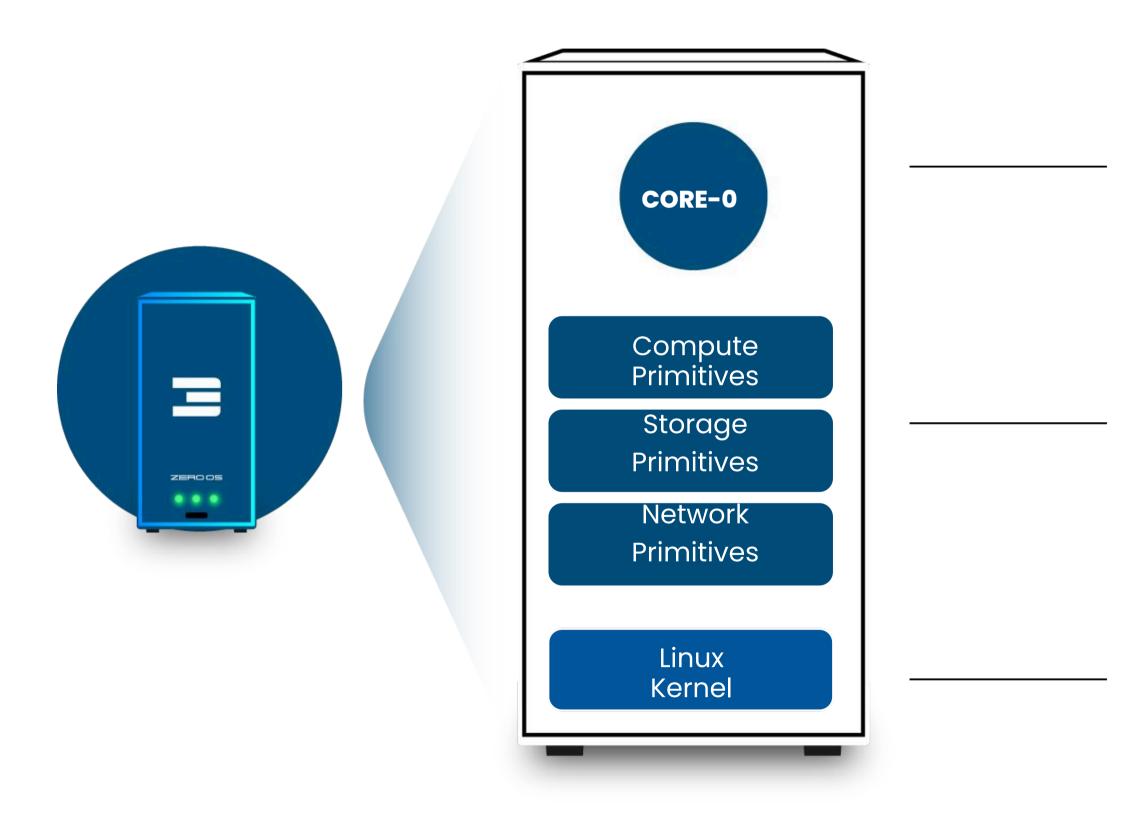
A Quantum Safe Storage System

capable of storing data indestructible, efficient, and ultra-scalable. Previous versions of this system are widely used to store Zetabytes of information by large organizations.

A Quantum Safe Network System

Mycelium can look for the shortest path, has a built-in naming & CDN (Content Delivery) system, can survive disaster and network cuts much more efficiently as is possible today.

ZERO OS A LIGHTWEIGHT REDESIGNED STATELESS, SECURE OPERATING SYSTEM.



CORE-0

First process launched on the Zero-OS. This process kicks off all activities on the node and allows the full OS to be booted over the network maintaining full integrity and hacking surfaces.

Hardware Support

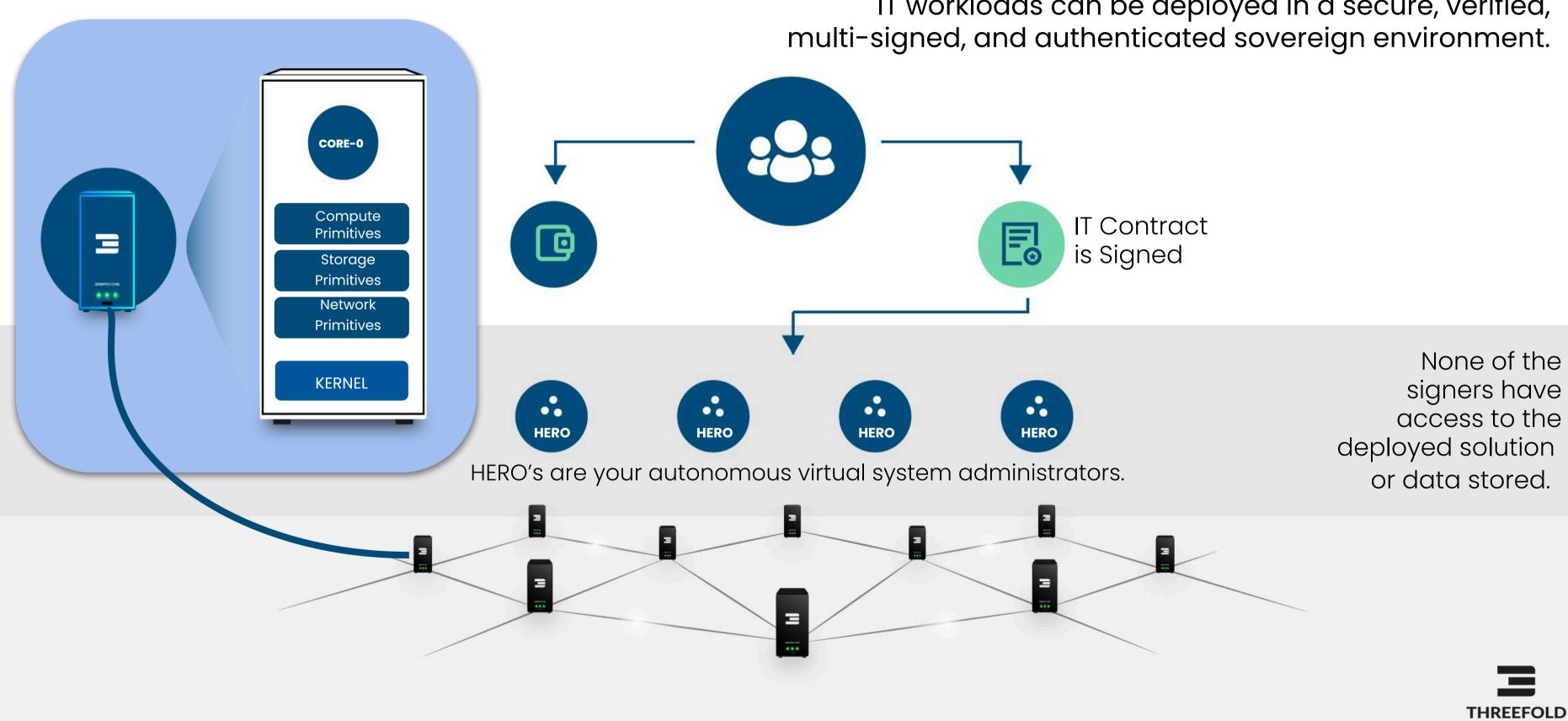
Support for INTEL, AMD or ARM based CPUs. Support any amount of GPU/CPU/Memory

Kernel

Zero-OS uses the well known Linux kernel because it has device drivers for almost any hardware that exists.

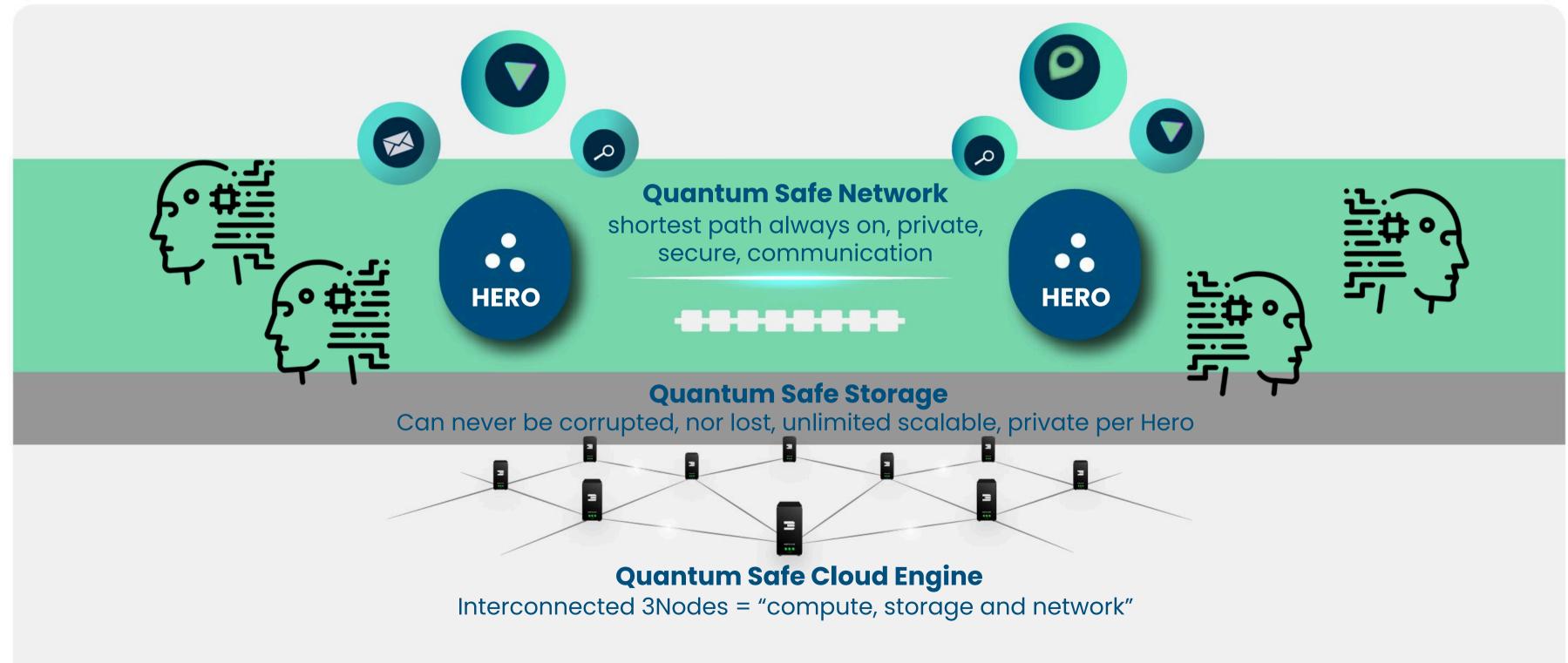


CONSENSUS DEPLOYED AND OWNED

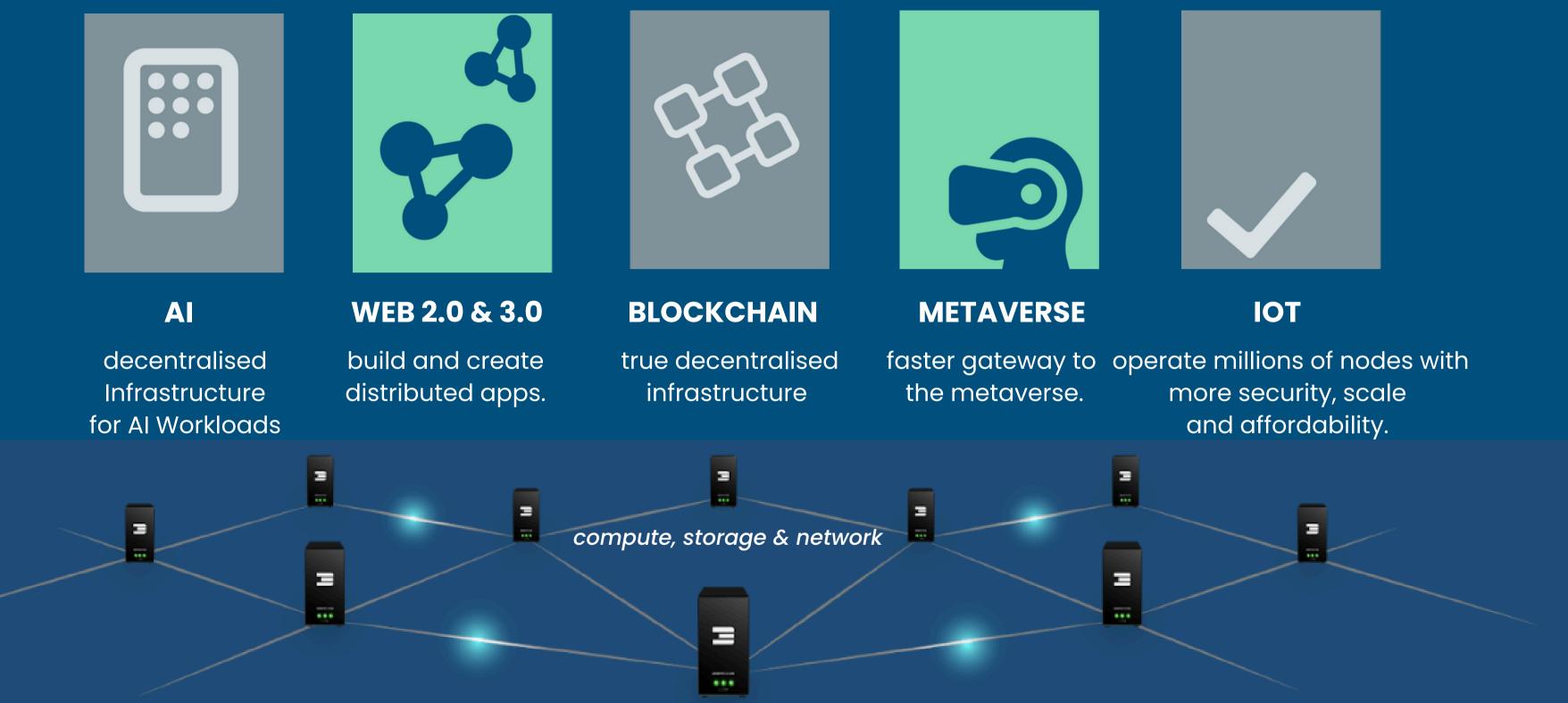


IT workloads can be deployed in a secure, verified,

SELF HEALING COMPUTE, STORAGE & NETWORK Augmented Collective Intelligence : Planet Scalable, Green, Quantum Safe, Secure.



BASE LAYER FOR ANY EDGE & AI WORKLOAD

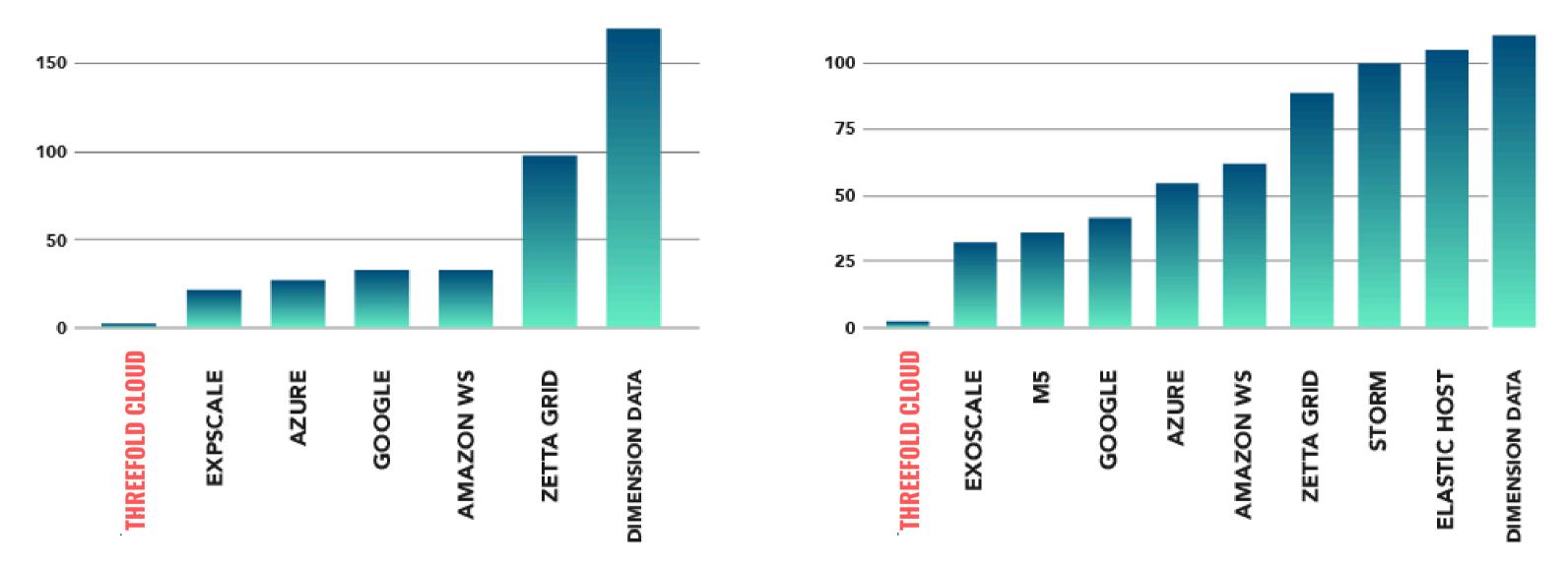


Interconnected 3Nodes providing AI & Edge Cloud Capacity



ABSOLUTE COST ADVANTAGE FOR OUR ECOSYTEM

STORAGE



Pricing is calculated for the following configuration: Storage: 1,000GB, Transfer: 100 GB

> Our Cost = < USD 2 / month Market Price USD 12-160



COMPUTE

Pricing is calculated for the following configuration: Compute: 2 vCPU Memory: 4GB Storage: 200GB

PRICING =

Our Cost = < USD 2 / month Market Price USD 10-100

THE PATH TO SOVEREIGN AUTONOMOUS CLOUD

| | ThreeFold | Protocols | Centralized Data Centers | |
|--|--|--|-----------------------------|--|
| Number of Transactions per Second | unlimited | limited | unlimited < 200 ms (varies | |
| Response Times | < 50 ms | + 100-2000 ms | by location) | |
| Decentralized / Neutral | yes | often not | no | |
| Blockchain Secure | yes | yes | no | |
| Potential for Self-Healing | yes | no | no | |
| Digital Currencies Ecosystem | yes | yes | no | |
| Privacy / Sovereignty | high | low | medium | |
| Featureset | comprehensive | limited use cases | wide but complex | |
| Cost Efficiency | yes | better than cloud | | |
| Empowers Decentralized Web | yes | yes | no | |
| Energy Efficient & Green | upto 10x better | diminishes with scale | no | |
| Reliable (can withstand cable cuts, wars,) | YES | NO | no | |
| Experience | 30 year experience for world record projects | blockchain as swiss army knive does not work. | high | |

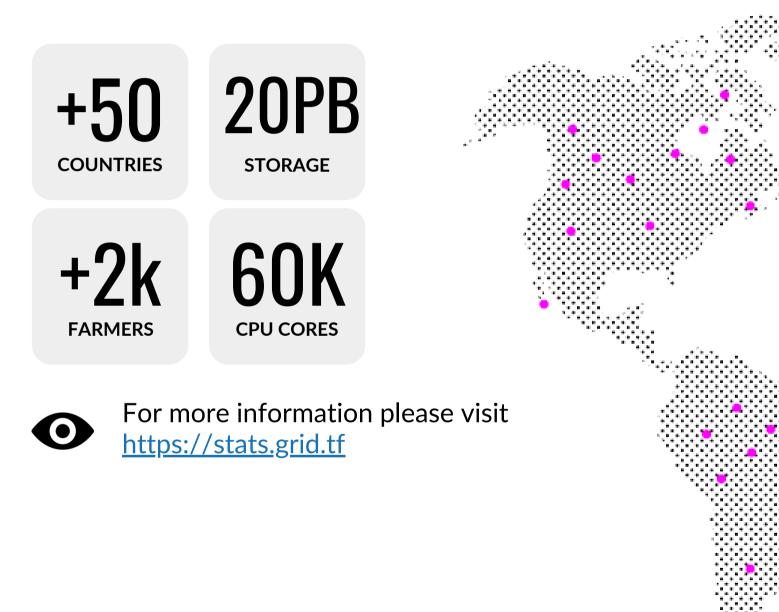
ITS HAPPENING

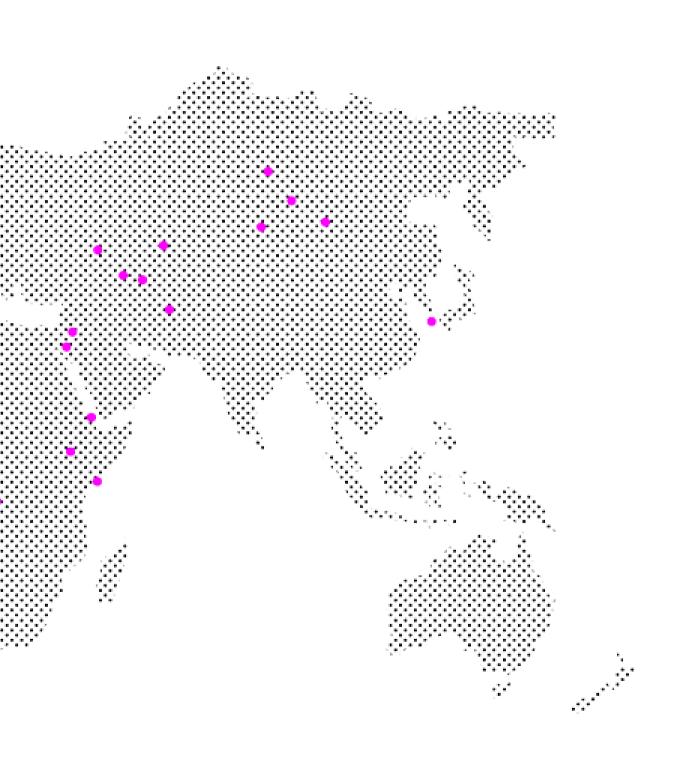
AUTONOMOUS CLOUD ENGINE

We are not dreaming of a better Internet. We are building it.



DEPLOPYMENT: THREEFOLD GRID









50m USD has **been invested** by our community and investors.



Community is constantly adding **capacity** to the decentralized Grid.



Offices, homes and data centers serve as basis for secure Edge & AI Cloud Capacity

<u>https://dashboard.grid.tf/#/tf-grid/node-statistics/</u>



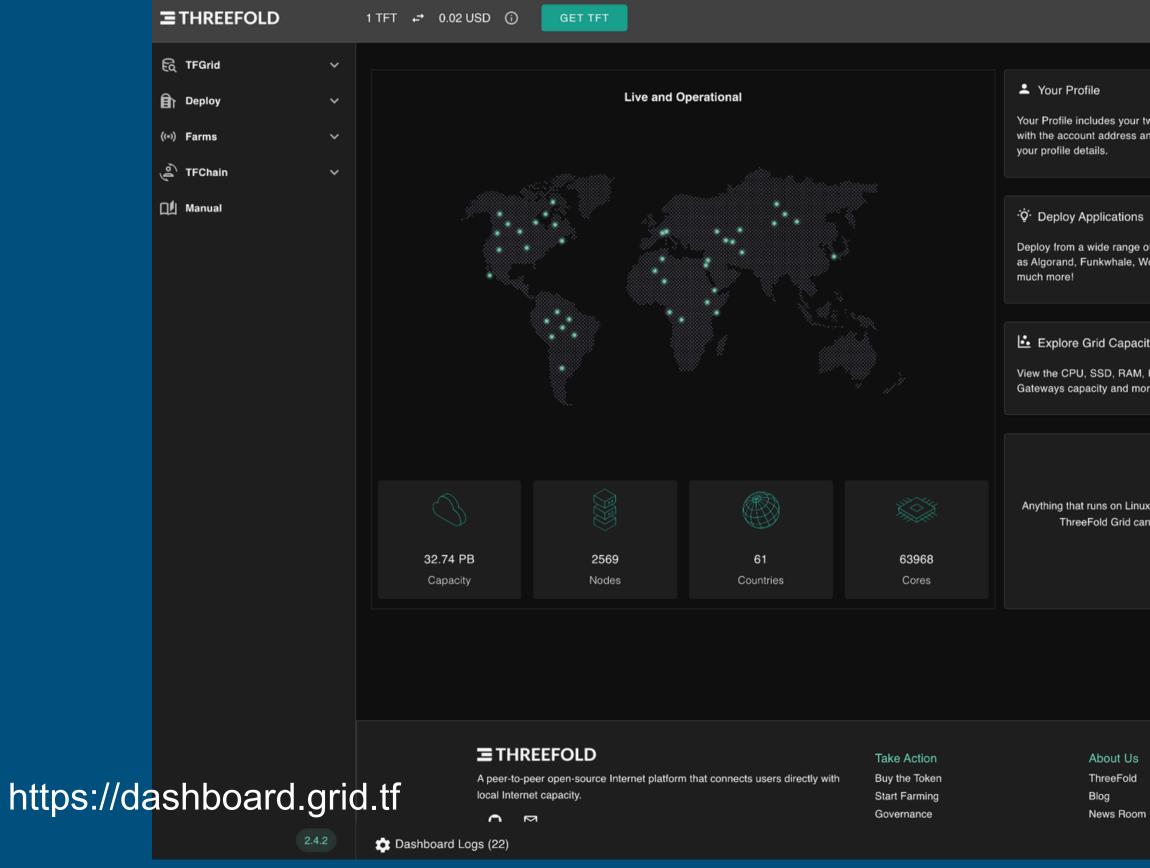
60.000 CPU cores & 25.000.000 GB of storage **live today.**



Countries: are planning to deploy our internet solution nation wide.



THREEFOLD GRID DASHBOARD



| | Mainnet | Ð | Balance: 8184.981 TFT Locked: 120.552 TFT (j | | | |
|--|---------|---|--|--|--|--|
| | | | | | | |
| ur twin ID on the TFChain along s and relay used. Click to view |) De | Deploy Virtual Machines Deploy Full or Micro Virtual Machines from available images or custom ones on the Threefold Grid. | | | | |
| | | | | | | |
| ns ge of in demand solutions such . Wordpress, Discourse and | | | | | | |
| | | app/database deployment & web server manager on the Threefold Grid. | | | | |
| | | | | | | |
| acity | (()) | Explore | Grid Nodes | | | |
| M, HDD, GPU, Public IPs, more on the Threefold Grid. | | | at fit your CPU, GPU, SSD, HDD and v needs on the Threefold Grid. | | | |

The Layer Zero for a Decentralized World

Anything that runs on Linux can run on ThreeFold – with more security, more sustainably, and in true decentralization. The ThreeFold Grid can support workloads from Blockchain to Web2 to Web3 to IoT and Metaverse and more.



USE CASE 2: TIER-S DATA CENTERS (SUPER HUBS)

Our technology allows us to build data center solutions with significantly better CAPEX & OPEX



BENEFITS

- SECURITY
- SCALE
- SUSTAINABLE
- AUTONOMOUS

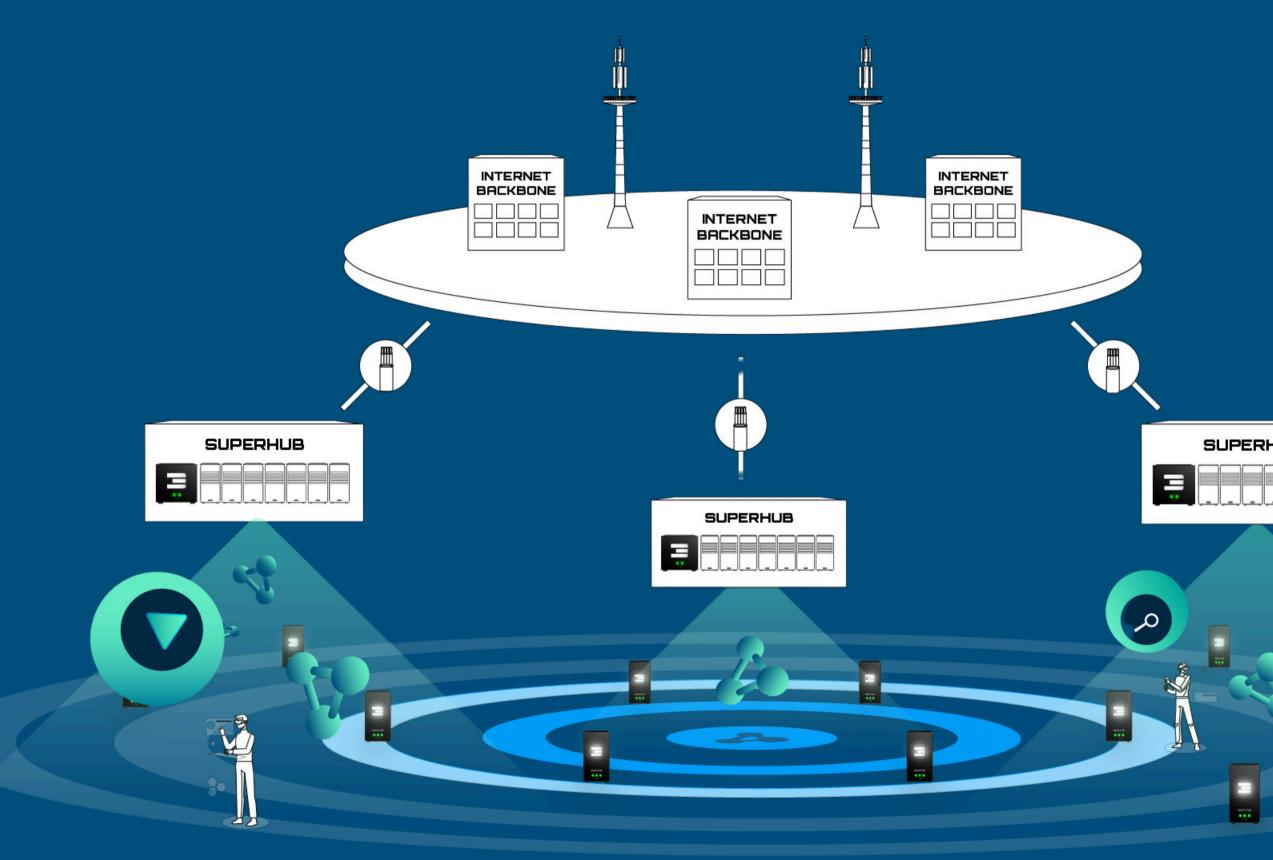
USABLE FOR ANY SCALE

Telco tower, 4G+/5G Telecom infrastructure

Supernodes placed in strategic locations with high connectivity and bandwidth.

Smaller edge nodes connected at the edge to expand a distributed grid of compute, storage and network capacity.

Our infrastructure can scale to billions of users while saving up-to 70% on cloud and telco opex & up-to 90% on energy



Ideal growth partners include OEM & Telecommunication (Dacenter, 5G, Fiber, Satellite,

USE CASE 3: TRANSFORM YOUR COMMUNITY INTO A DECENTRALIZED DATA CENTER

Each homeowner becomes a



USE CASE 4: Deploy Sovereign Cloud in Countries

Expand cloud infra through OEM and Channel partners, e.g. a Government and/or Telco.

BENEFITS

- ECONOMIC GROWTH
- SOVEREIGNITY
- SUSTAINABLE
- NATIONAL SECURITY





THE CITIZEN

Business

Entertainment

Sports

PRIME

Sovereign internet: A game changer to Tanzania startups ecosystem growth

Saturday, January 20, 2024

By Jacob Mosenda Education writer/journalist with The Citizer Mwananchi Communications Limitted

FUNDRAISE

AUTONOMOUS CLOUD ENGINE

We are not dreaming of a better Internet. We are building it.

D ENGINE r Internet.

OURWORLD & THREEFOLD TEAM

Our team of founders has decades of experience in the IT industry and has been involved some high-profile exits.



in **KRISTOF DE SPIEGELEER CEO TFTech & OurWorld Holding**

Serial entrepreneur with 30 years of experience in Internet infrastructure and cloud technology. Passionate about tech for good. +600m \$ exits



ADNAN FATAYERJI in **CEO ThreeFold Dubai**

20 year Dubai based tech entrepreneur with multiple exits.



OWEN KEMP in **CO-FOUNDER**, Strategy & Investor Relations

An experienced executive in the IT space, having led several multi-billion dollar businesses for HP in all world-wide markets.



MICHEL COUCKE in

Board & Chairman Remuneration Committee

CEO Lancor, a global executive search firm specializes in board-level search mandates including CEO, CFO, C-suite executives, etc.



XAVIER GREGORY LAYRE in **Strategic Officer**

Experience Digital Transformation | Strategy | Restructuring | Asset Management | Startups Growth & Turnarounds | Venture Builder



WEYNAND KULJPERS in **Product Management**

Rocket scientist, new technology, Corporate Biz Dev

VP Corporate Strategy and Alliances NTT, Verio, UEFA, ...



AHMED HADAD in **Business Devevelopment Africa & ME**

Experienced professional Africa and Middle East with Telco/Gov



SACHA OBEEGADOO in **Business Development & Community**

Start-up launcher that has lead teams of up-to 75 people towards 3 digit growth numbers.



FLORIAN FOURNIER CO-FOUNDER, CMO & BizDev

Ex Apple marketing director, multi million campaign articulation with expertise on branding and outreach.

in



JAN DE LANDTSHEER in **CO-FOUNDER**

40+ years of experience in high tech, networking, cloud, ... +7 Startups with Kristof



CHRISTOPHER CAMPONOVO in CLO

International lawyer and institution builder; PPP and public policy specialist. Consigliere. Experience: white house.





ALEXANDRE HANNELAS in Finance

Finance lead with experience in Investment Management and Administration fund.

THREEFOLD



CREATION OF CORE TECH

+10 years of development

Build decentralized, autonomous, edge internet technology.

50m USD invested by community and TF Tech Investors.

TRACTION & EXPANSION

Signed with Government of ZNZ for Digital FreeZone & **Connected Charter City** +4 Projects with working tech active and ready to scale. Open-Source Deployment: +60 countries +30.000 Virtual CPUs +30.000.000 GB of storage

EXPAND THREEFOLD

Convert biz dev opportunities in the pipeline: Telco, OEM, **Channel Deals**

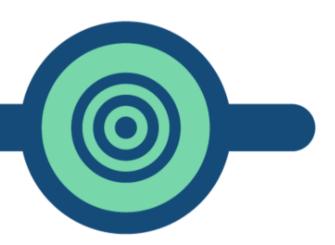
SAFE 1 COMPLETED IN JULY 24 SAFE 2 STARTS SEPT 24

Potential Exit for TF9 in 1.5 years

Launch Token on DePIN.

50m USD invested by Investors & Community

Phase 4



Fundraise Equity & Tokens

AUGMENTED COLLECTIVE **INTELLIGENCE ACHIEVED**

+1 Million Nodes +100 Million people

VENTURE CREATOR ROADMAP

INVESTMENT OPPORTUNITIES



SHARES IN TECH COMPANY

The tech engine behind everything, planned exit < 1.5 years.

Investors get return, OurWorld gets funding for next decade.

"SAFE" INVESTMENT INSTRUMENT OR DIRECT INVESTMENT

DePIN **Decentralized Physical INfrastructure**



DIGITAL CURRENCY

Our open source decentralized effort expanding to millions of nodes. DePIN flywheel as basis for expansion capability. expanded by independent people and organizations. Token designed for maximum impact.

> **DEPIN PROJECT LAUNCH Q1 2025**





PUBLIC REGULATED OFFERING (future)

Let's together invest and build our own Cloud & Internet. Together with Telecom Operators, Channel Partners, Governments, this allows us to deliver green scalable, automated and safe decentralized Al & edge clouds.

PROJECT FINANCING + FARMING POOLS 2025

THREEFOLD **REVENUE STREAMS**

THREEFOLD DUBAI

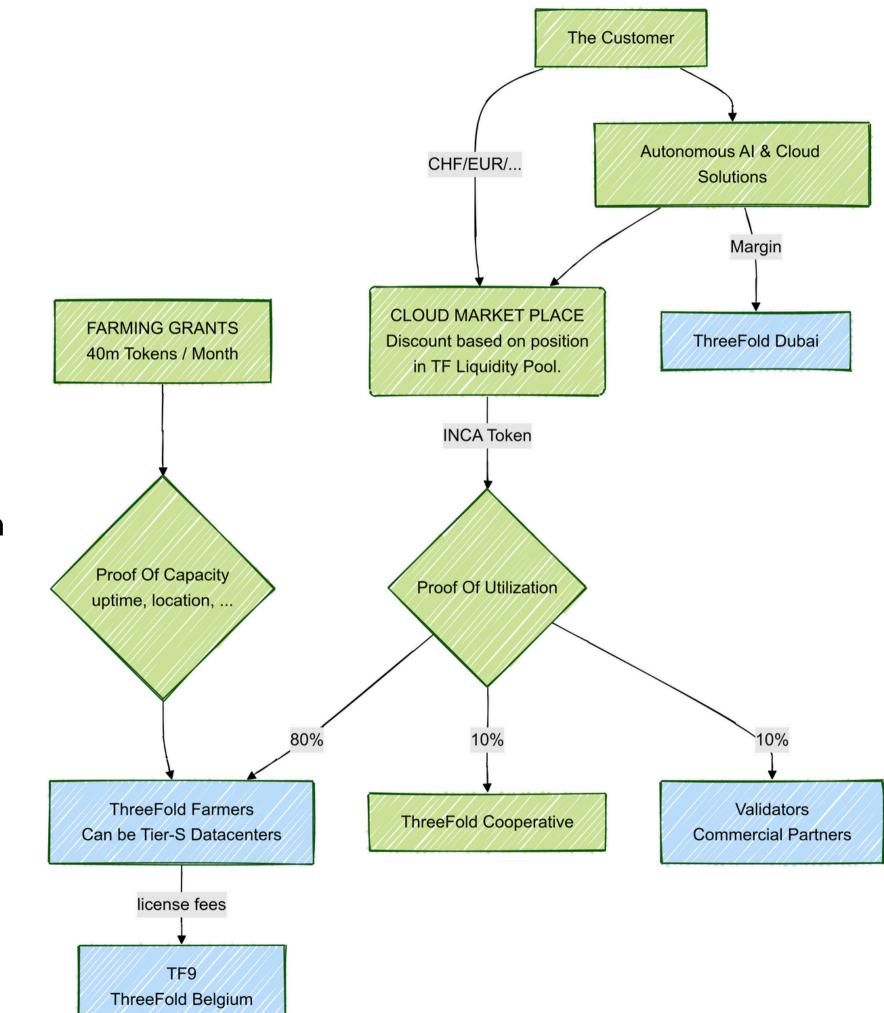
- Commerial company around TFGrid
- Promotes the expansion of Grid & works with Tokens
- All based on opensource software
- Income
 - Margin on Advanced Cloud Soutions
 - Token appreciation (treasury)
 - Token Grants for development of ecosystem and tech

THREEFOLD Belgium

- Owner of the Technology, Strategic Options
- Income
 - License Deals (+10m USD per Tier-S Datacenter)
 - OEM Deals

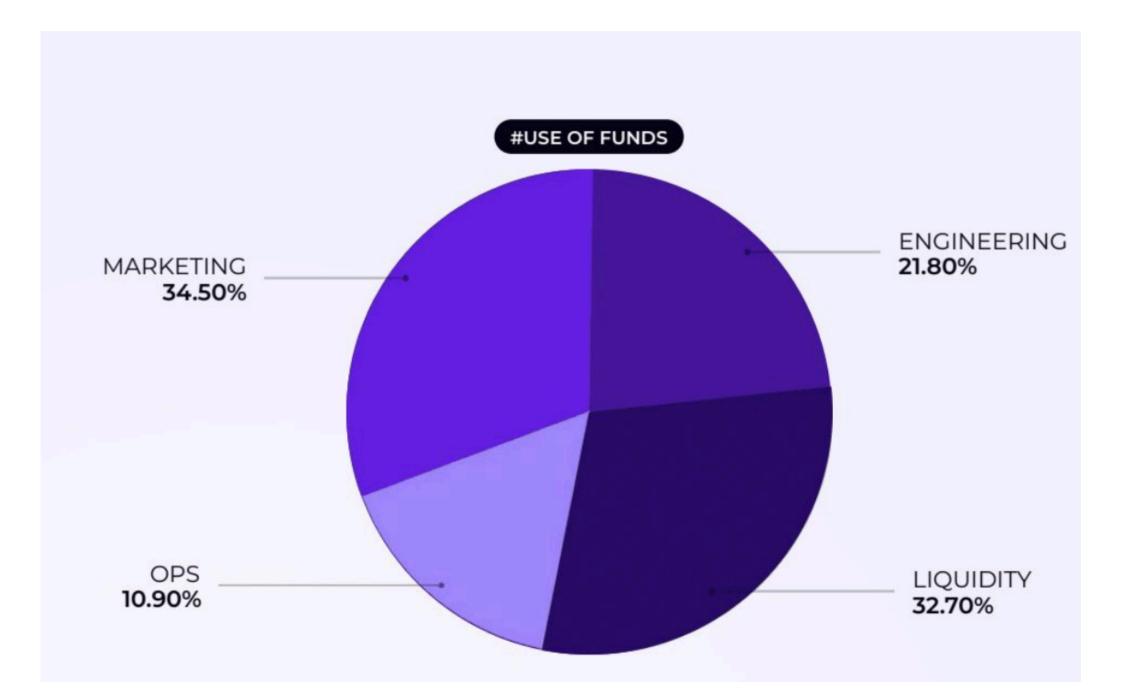
THREEFOLD Ecosystem e.g. Farmers

- Thanks to tech the margin is high for a farmer.
- Especially at start Token grants are substantial.



Strategic Funding Round for our web3 DePIN Launch

THE START OF BIGGER ROUND



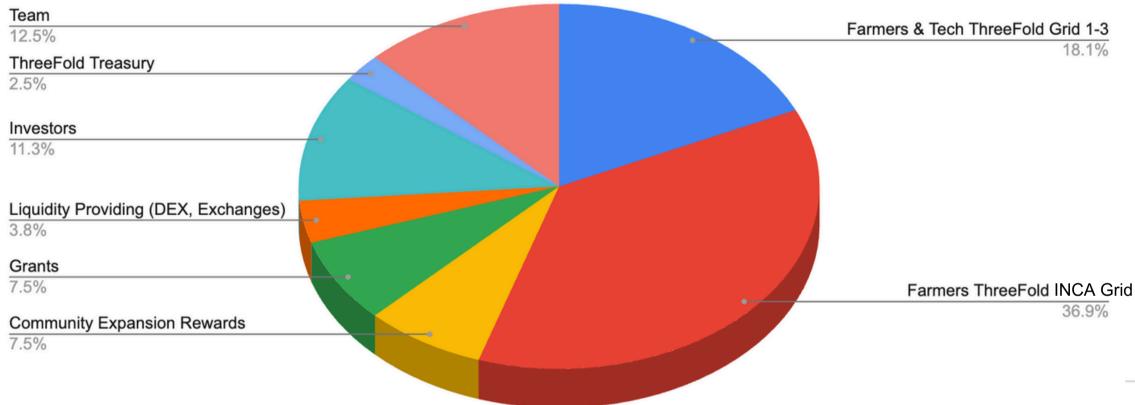
THE \$INCA Token

- Main liquidity pool on Solana
- Token Supply: 4 bn tokens
- 74% reserved for tech / community
- \$INCA protocol fee sharing (80%) to reward farmers
- \$INCA providing discount on cloud market place

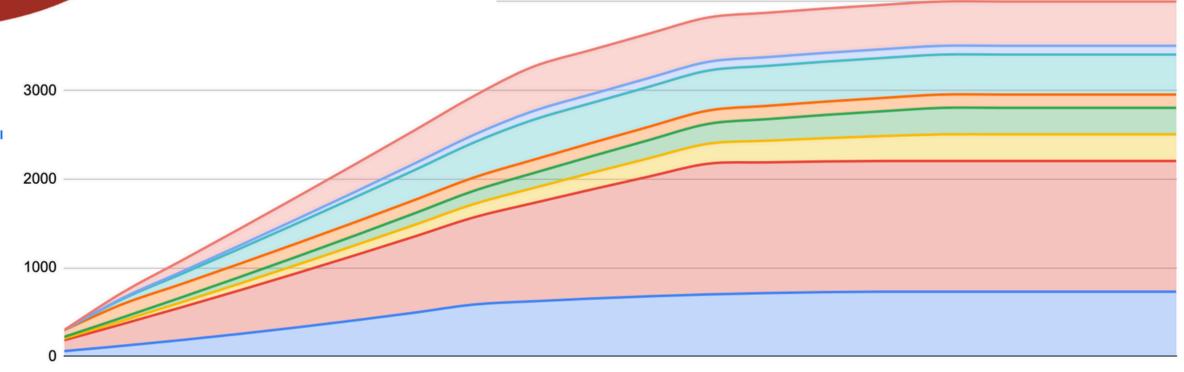


DePIN: TOKENOMICS TO REWARD COMMUNITY

ALLOCATION



47.5% -> Farmers (miners)
 7.5% -> Tech
 3.8% -> Liquidity
 15% -> Grants + Rewards



UNLOCK

